|  |
| --- |
| BORROWER INFORMATION  |
| Borrower Name \* |  |
| Phone Number\* |  |
| Email Address \* |  |
| Mailing Address \* |  |
| Social Security Number \* |  |
| Date of Birth \* |  |
| Marital Status \* |  |
| Mortgage Broker (If Applicable) |  |
| CO-BORROWER INFORMATION (If Applicable) |
| Borrower Name \* |  |
| Phone Number \* |  |
| Email Address \* |  |
| Mailing Address \* |  |
| Social Security Number \* |  |
| Date of Birth \* |  |
| Marital Status \* |  |
| ENTITY INFORMATION (If Applicable) |
| Will property be purchased/refinanced in an LLC / Entity name? | YES**☐** | NO**☐** |
| Entity or LLC Name |  |
| Who Will be Signing on Behalf of LLC? Name/Email/Phone/Mailing Address if different form above borrower info |  |

|  |
| --- |
| TRANSACTION INFORMATION  |
| Investment Property or Owner Occupied  | Investment**☐** | Owner Occupied **☐** |
| Purchase or Refinance | Purchase **☐** | Refinance **☐** |
| Plan for Property  | Fix & Flip **☐** | Buy & Hold **☐** |
| PROJECT INFORMATION  |
| Property Address, City, State \* |  |
| Purchase Price orOriginal Purchase Price if Refi |  |
| Will You Add Additional SQFT? | YES**☐** | NO**☐** | If yes, please provide construction plans/floorplan |
| Finished Product Total SQFT |  |
| Rehab Cost to Complete Project Provide summary of work to be done |  |
| Rehab Cost Spent to Date on Project (if refinance) |  |
| Estimated Current Value |  |
| Estimated After Repair Value |  |
| Current Outstanding Debt on Property (if refinance) |  |
| Current Lender (name & contact Info) |  |
| Loan Request Amount  |  |
| Exit Strategy  | Sell**☐** | Refi**☐** | Payoff**☐** |
| PAST EXPERIENCE(5+ projects get preferred rates) |
| Address:  | Sold**☐** | Currently Holding**☐** |
| Address: | Sold**☐** | Currently Holding**☐** |
| Address: | Sold**☐** | Currently Holding**☐** |
| Address: | Sold**☐** | Currently Holding**☐** |
| Address: | Sold**☐** | Currently Holding**☐** |