|  |  |  |  |
| --- | --- | --- | --- |
| BORROWER INFORMATION | | | |
| Borrower Name \* |  | |
| Phone Number\* |  | |
| Email Address \* |  | |
| Mailing Address \* |  | |
| Social Security Number \* |  | |
| Date of Birth \* |  | |
| Marital Status \* |  | |
| Mortgage Broker  (If Applicable) |  | |
| CO-BORROWER INFORMATION (If Applicable) | | | |
| Borrower Name \* |  | |
| Phone Number \* |  | |
| Email Address \* |  | |
| Mailing Address \* |  | |
| Social Security Number \* |  | |
| Date of Birth \* |  | |
| Marital Status \* |  | |
| ENTITY INFORMATION (If Applicable) | | | |
| Will property be purchased/refinanced in an LLC / Entity name? | YES**☐** | NO**☐** |
| Entity or LLC Name |  | |
| Who Will be Signing on Behalf of LLC? Name/Email/Phone/Mailing Address if different form above borrower info |  | |

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| TRANSACTION INFORMATION | | | | | | |
| Investment Property or Owner Occupied | Investment**☐** | | Owner Occupied **☐** | | | |
| Purchase or Refinance | Purchase **☐** | | Refinance **☐** | | | |
| Plan for Property | Fix & Flip **☐** | | Buy & Hold **☐** | | | |
| PROJECT INFORMATION | | | | | | |
| Property Address, City, State \* |  | | | | | |
| Purchase Price or  Original Purchase Price if Refi |  | | | | | |
| Will You Add Additional SQFT? | YES**☐** | NO**☐** | | | If yes, please provide construction plans/floorplan | |
| Finished Product Total SQFT |  | | | | | |
| Rehab Cost to Complete Project  Provide summary of work to be done |  | | | | | |
| Rehab Cost Spent to Date on Project (if refinance) |  | | | | | |
| Estimated Current Value |  | | | | | |
| Estimated After Repair Value |  | | | | | |
| Current Outstanding Debt on Property (if refinance) |  | | | | | |
| Current Lender (name & contact Info) |  | | | | | |
| Loan Request Amount |  | | | | | |
| Exit Strategy | Sell**☐** | Refi**☐** | | | Payoff**☐** | |
| PAST EXPERIENCE(5+ projects get preferred rates) | | | | | | |
| Address: | Sold**☐** | | | Currently Holding**☐** | |
| Address: | Sold**☐** | | | Currently Holding**☐** | |
| Address: | Sold**☐** | | | Currently Holding**☐** | |
| Address: | Sold**☐** | | | Currently Holding**☐** | |
| Address: | Sold**☐** | | | Currently Holding**☐** | |